

Information we are waiting for:

Questions:

2024 TAX YEAR – Returning Client Information

If you haven't been receiving e-mails from us OR you have changed your e-mail, please

update: NEW e-mail: _____

T183 signed T1032 signed

Names _____

Address _____

(cell His) _____ (cell Hers) _____ Ph.(hm/wk) _____

Indicate best # to call by *

Amount of On. rent paid _____ **Amount of Prop.tax paid** _____

Did you sell any property during the year? _____ Yes No

Tax Credits & Deductions to Consider: (Select any that are applicable)

RSP contributions Tuition (T2202A) Charitable Donations Moving Expenses

Interest on Student or Investment Loans Union or professional dues

*****We require receipts for each of the above*****

Other Considerations

Home office and other employment expenses, disabilities, childcare & sports camps, spousal support paid or received, teaching supplies, first time home buyer, volunteer firefighter, public transit passes (65 and older), home renovations safety expenses for seniors, medical expenses (Please fill in "Medical Expenses Paid" form from our downloads at *Faganely.com*. Instructions are on the form)

Reminders

Multi Generational Tax Credit – Renovations done to your home to add a unit for a related senior or disabled person. (Up to \$50,000)

First Home Savings Account (FHSA) - up to \$8,000 a year

Tradesperson: Out of town expenses are deductible (ex. Hotel, meals, travel)

No Longer Available: Ontario Staycation Tax Credit

Please indicate any changes from last year such as marital status, dependents, rental income, or employment expenses.

